MEET THE MANAGERS
Bringing Investment Professionals Together

The Maturity of Markets?

After 10 good years, the markets appear to be finally returning to some form of normalisation, suggesting more modest investment returns than have been seen since the financial crisis. With the absence of extraordinarily loose monetary policy to boost asset prices, the driver behind equities returns will depend more on the economic cycle and corporate revenue and earnings.

While returns are likely to be positive, there will be more volatility meaning that investors will have to decide what is their acceptable level of risk. Robust portfolio construction will be critical in ensuring that risk and return expectations are met going forward.

During this Meet the Managers we will update you on the investment environment and how experts are responding to its risks and opportunities. Our aim is to enable you to generate predictable outcomes for your client’s portfolios, whilst staying focused on some long-term investment trends.

With so much to discuss, this is the event for investment professionals to attend, and we look forward to seeing you at one of the venues in early August.

Clayton Coplestone
Director, Heathcote Investment Partners

WHEN & WHERE

MONDAY 5th AUGUST*
HAWKES BAY BUSINESS HUB
36 BRIDGE STREET
AHURI, NAPIER

TUESDAY 6th AUGUST
INTERCONTINENTAL HOTEL
2 GREY STREET
WELLINGTON

WEDNESDAY 7th AUGUST
NOVOTEL HOTEL
52 CATHEDRAL SQUARE
CHRISTCHURCH

THURSDAY 8th AUGUST
HERITAGE HOTEL
35 HOBSON STREET
AUCKLAND

FRIDAY 9th AUGUST*
THE TAURANGA CLUB
LEVEL 5
DEVONPORT TOWERS
72 DEVONPORT ROAD, TAURANGA

COST: No charge

NEW VENUES

THE SCHEDULE
Registration desk opens at 8am
Roadshow starts at 8.30am
Morning tea & lunch are complimentary
The Roadshow ends at 3.00pm and includes morning tea & lunch for attendees only

STRUCTURED CREDITS
Full attendance at the conference constitutes 6.5 hours of learning. If it is a learning aim within your 2019 Professional Development Plan, you may decide that this learning constitutes 6.5 Code Structured Hours.

* Note that the Hawkes Bay & Tauranga events will comprise a reduced program and will attract lesser hours of learning.

RSVP
Reserve your complimentary seat now
Limited spaces at each venue
RSVP@heathcoteinvestment.com
by Friday 27th July 2019

For more information please visit our website
www.heathcoteinvestment.com
Building resilient portfolios for the good times and bad

How do we keep our heads through such volatility?

Late Cycle Fixed Income Investing

The changing nature of globalisation is evolving global investing

Portfolio Spice

Insights from the coalface

The World at a Glance

Industry trends from a researcher’s perspective

The case for global SMID investing

“Blue chips” can make you feel really blue

The Chase for Yield

This invitation is open to professional financial intermediaries only who are "wholesale clients" for the purposes of the Financial Advisers Act 2008 (as described in section 5c of the Act).

We strongly encourage all investment professionals to attend these presentations to hear first-hand the outlook and views from some of the industry’s leading investment management entities.

For more information please visit our website www.heathcoteinvestment.com

RSVP NOW ➔ BY 27th July 2019
rsvp@heathcoteinvestment.com