



## It is a great pleasure to welcome you to the **Meet the Managers** roadshow

Originating in 2011, this bi-annual roadshow has been designed by Heathcote Investment Partners to bring investment professionals together. The theme for this **Meet the Managers** is Back to Basics.



**9.00am** Opening comments

**CLAYTON COPLESTONE**  
Principal  
Heathcote Investment Partners



**9.05am** Australasian Equities – Absolute Return

**STEPHEN BENNIE**  
Portfolio Manager  
Castle Point Asset Management



**9.30am** Australasian Equities – Contrarian Investing

**JULIAN MORRISON**  
National Key Account Manager  
Allan Gray



**9.55am** Australian REITs

**PETE MORRISSEY**  
Head of Real Estate Securities  
APN Property Group



**10.20am** Global Debt

**MARK MITCHELL / JUSTIN TYLER**  
Portfolio Managers  
Daintree Capital



**10.45am** Global Small / Mid Cap Equities

**IAN CARMICHAEL**  
Portfolio Manager  
Fairlight Asset Management



**11.10am** Asian Equities / Debt

**PAUL HARDING DAVIS**  
Chief Executive  
Premium Funds Management



**11.35am** Global Equities

**MATT REYNOLDS**  
Investment Director  
Capital Group



**12.00pm** Global Listed Infrastructure

**JUSTIN LANNEN**  
Portfolio Manager  
Maple-Brown Abbott



**12.25pm** Global Multi Strategy

**MATHEW KALEEL**  
Portfolio Manager  
Janus Henderson



**12.50pm** Australian Equities - Sustainable Investing

**STEPHANE ANDRE**  
Principal, Portfolio Manager  
Alphinity Investment Management



**1.15pm** Global Debt – Sustainable Investing

**DAVID GALLAGHER**  
Managing Director  
Artesian Investment Management



**1.40pm** Global Equities – Sustainable Investing

**TOM KING**  
Chief Investment Officer  
Nanuk Asset Management



**2.05pm** Closing comments

**MIKE RUETSCH**  
Principal  
Heathcote Investment Partners