



It is a great pleasure to welcome you to the Autumn **Meet the Managers** roadshow

Originating in 2011, this bi-annual roadshow has been designed by Heathcote Investment Partners to bring investment professionals together. The theme for this Meet the Managers is **Straight to the Point**. It's been a big start to the year, with war, rising interest rates, inflation and the pandemic all contributing to uncertainty and volatility. With an extremely unpredictable future, we have asked our Presenters to get straight to the point: what is their outlook, and how are they positioned? These punchy high quality live presentations are designed to provide delegates with all the details required to make informed decisions to aid with portfolio construction. There is nowhere else where you will get the opportunity to hear from and discuss investment markets with such a diverse line up of Presenters.

9.00am Registration Desk Opens



9.15am Opening comments

CLAYTON COPLESTONE
Principal
HEATHCOTE INVESTMENT PARTNERS



9.20am Global Equities

MATT REYNOLDS
Investment Director
CAPITAL GROUP



9.45am Global Debt

JUSTIN TYLER
Portfolio Manager
DAINTREE ASSET MANAGEMENT



10.10am Multi Asset

JAXON RUDDUCK
Head of Consultant Relations
JANUS HENDERSON



10.35am Australian Equities

JULIAN MORRISON
Investment Specialist
ALLAN GRAY AUSTRALIA



11.00am Morning Tea

A complimentary break for all delegates



11.25am Australian REITs

PETE MORRISSEY
Head of Real Estate Securities & Portfolio Manager
APN REAL ESTATE SECURITIES



11.50am Asian Equities / Debt

JONATHAN WU
Executive Director
PREMIUM CHINA



11.25am Australian Equities

JULIAN MORRISON
Investment Specialist
ALLAN GRAY AUSTRALIA



11.50am Australasian Equities

STEPHEN BENNIE
Portfolio Manager
CASTLE POINT FUNDS MANAGEMENT



12.15pm Summary

MIKE RUETSCH
Principal
HEATHCOTE INVESTMENT PARTNERS