



## It is a great pleasure to welcome you to the Spring **Meet the Managers** roadshow

Originating in 2011, this bi-annual roadshow has been designed by Heathcote Investment Partners to bring investment professionals together. The theme for this Meet the Managers is **Portfolio Construction in the Age of Uncertainty**

We've been taught that diversifying an investment portfolio with different asset classes helps to smooth out the return of the investments over time and reduces the dependency on the performance of a single asset class. But what do we do when bonds and equities fall at the same time?

These punchy high quality live presentations are designed to provide delegates with all the details required to make informed decisions to aid with portfolio construction. There is nowhere else where you will get the opportunity to hear from and discuss investment markets with such a diverse line up of Presenters.

**8.00am Registration Desk Opens**



**8.30am Opening comments**

**MIKE RUETSCH**  
Principal  
**HEATHCOTE INVESTMENT PARTNERS**



**8.35am Global Equities**

**MATTHEW REYNOLDS**  
Investment Director  
**CAPITAL GROUP**



**9.00am Global Debt**

**BRAD DUNN**  
Senior Credit Analyst  
**DAINTREE**



**9.25am Global Small / Mad Cap Equities**

**IAN CARMICHAEL**  
Portfolio Manager  
**FAIRLIGHT**



**9.50am Australian Real Estate**

**PETE MORRISSEY**  
Head of Real Estate Securities  
**APN PROPERTY SECURITIES**



**10.15am Morning Tea**

A complimentary break for all delegates



**10.40am Australasian Equities**

**STEPHEN BENNIE**  
Portfolio Manager  
**CASTLE POINT FUNDS MANAGEMENT**



**11.05am Summary**

**MIKE RUETSCH**  
Principal  
**HEATHCOTE INVESTMENT PARTNERS**