



It is a great pleasure to welcome you to the Spring **Meet the Managers** roadshow

Originating in 2011, this bi-annual roadshow has been designed by Heathcote Investment Partners to bring investment professionals together. The theme for this Meet the Managers is **Portfolio Construction in the Age of Uncertainty**

We've been taught that diversifying an investment portfolio with different asset classes helps to smooth out the return of the investments over time and reduces the dependency on the performance of a single asset class. But what do we do when bonds and equities fall at the same time?

These punchy high quality live presentations are designed to provide delegates with all the details required to make informed decisions to aid with portfolio construction. There is nowhere else where you will get the opportunity to hear from and discuss investment markets with such a diverse line up of Presenters.

8.00am Registration Desk Opens



8.30am Opening comments

CLAYTON COPLESTONE
Principal
HEATHCOTE INVESTMENT PARTNERS



8.35am Research Panel: Portfolio Construction in the Age of Uncertainty

CHRIS DOUGLAS
Principal
MYFIDUCIARY

NOAH SCHILTKNECHT
Consultant
MAKAO INVESTMENTS

MICHAEL CHAMBERLAIN
Principal
MCA NZ LIMITED

TIM MURPHY
Director of Manager Research APAC
MORNINGSTAR



9.50am Australian Equities

ANDREW FLEMING
Portfolio Manager
SCHRODERS



10.15am Morning Tea

A complimentary break for all delegates



10.40am Global Equities

MATTHEW REYNOLDS
Investment Director
CAPITAL GROUP



11.05am Global Debt

BRAD DUNN
Senior Credit Analyst
DAINTREE



11.30am Global Small / Mad Cap Equities

IAN CARMICHAEL
Portfolio Manager
FAIRLIGHT



11.55am Multi Strategy

ANDREW KALEEL
Portfolio Manager
JANUS HENDERSON



12.20pm **Lunch**

A complimentary break for all delegates



12.45pm Australian Real Estate

PETE MORRISSEY
Head of Real Estate Securities
APN PROPERTY SECURITIES



1.10pm Global Listed Infrastructure

STEVEN KEMPLER
Portfolio Manager
MAPLE-BROWN ABBOTT



1.35pm Australasian Equities

STEPHEN BENNIE
Portfolio Manager
CASTLE POINT FUNDS MANAGEMENT



2.00pm Summary

MIKE RUETSCH
Principal
HEATHCOTE INVESTMENT PARTNERS