



## It is a great pleasure to welcome you to the Summer **Meet the Managers** roadshow

Originating in 2011, this bi-annual roadshow has been designed by Heathcote Investment Partners to bring investment professionals together. The theme for this Meet the Managers is **A Fresh Perspective**

Following a turbulent year in markets it is time to reflect and develop portfolios that deliver a predictable outcome for investors. Over the course of the day, a wide range of portfolio managers will provide an update on their outlook for markets and how they have positioned their portfolios to deliver results for clients.

These punchy high quality live presentations are designed to provide delegates with all the details required to make informed decisions to aid with portfolio construction. There is nowhere else where you will get the opportunity to hear from and discuss investment markets with such a diverse line up of Presenters.

**8.00am Registration Desk Opens**



**8.30am Opening comments**

**CLAYTON COPLESTONE**  
Principal  
**HEATHCOTE INVESTMENT PARTNERS**



**8.35am Australasian Equities**

**STEPHEN BENNIE**  
Portfolio Manager  
**CASTLE POINT FUNDS MANAGEMENT**



**9.05am Australian Equities**

**JULIAN MORRISON**  
Investment Specialist  
**ALLAN GRAY**



**9.35am Australian Equities**

**ANDREW FLEMING**  
Portfolio Manager  
**SCHRODERS**



**10.05am Global Equities**

**MATTHEW REYNOLDS**  
Investment Director  
**CAPITAL GROUP**



**10.35am Morning Tea**

A complimentary break for all delegates



**11.05am Global Debt**

**MARK MITCHELL**  
Portfolio Manager  
**DAINTREE**



**11.35am Global Small / Mad Cap Equities**

**WILL DOWD**  
Portfolio Manager  
**FAIRLIGHT**



**12.05pm Multi Strategy**

**JAXON RUDDUCK**  
Head of Consultant Relations  
**JANUS HENDERSON**



**12.35pm Lunch**

A complimentary break for all delegates



**1.05pm** Global Commodities

**TIM GERRARD**  
Portfolio Manager  
**JANUS HENDERSON**



**1.35pm** Global Listed Infrastructure

**STEVEN KEMPLER**  
Portfolio Manager  
**MAPLE-BROWN ABBOTT**



**2.05pm** Summary

**MIKE RUETSCH**  
Principal  
**HEATHCOTE INVESTMENT PARTNERS**