



It is a great pleasure to welcome you to the Summer **Meet the Managers** roadshow

Originating in 2011, this bi-annual roadshow has been designed by Heathcote Investment Partners to bring investment professionals together. The theme for this Meet the Managers is **A Fresh Perspective**

Following a turbulent year in markets it is time to reflect and develop portfolios that deliver a predictable outcome for investors. Over the course of the day, a wide range of portfolio managers will provide an update on their outlook for markets and how they have positioned their portfolios to deliver results for clients.

These punchy high quality live presentations are designed to provide delegates with all the details required to make informed decisions to aid with portfolio construction. There is nowhere else where you will get the opportunity to hear from and discuss investment markets with such a diverse line up of Presenters.

9.00am Registration Desk Opens



9.15am Opening comments

MIKE RUETSCH
Principal
HEATHCOTE INVESTMENT PARTNERS



9.20am Multi Strategy

JAXON RUDDUCK
Head of Consultant Relations
JANUS HENDERSON



9.50am Australian Equities

JULIAN MORRISON
Investment Specialist
ALLAN GRAY



10.20am Global Equities

MATTHEW REYNOLDS
Investment Director
CAPITAL GROUP



10.50am Morning Tea

A complimentary break for all delegates



11.20am Global Debt

MARK MITCHELL
Portfolio Manager
DAINTREE



11.50am Australasian Equities

STEPHEN BENNIE
Portfolio Manager
CASTLE POINT FUNDS MANAGEMENT



12.20pm Summary

MIKE RUETSCH
Principal
HEATHCOTE INVESTMENT PARTNERS