

Looking Forward: Where to Invest in 2024 and Beyond

The risk-return trade-off states that the potential return rises with an increase in risk. This is becoming increasingly challenging in a world with stubborn inflation, relatively high interest rates, geo-political tensions and mounting debt. Now more than ever it's critical to hear directly from those responsible for managing your investments.

These punchy high-quality presentations are designed to provide delegates with all the details required to make informed decisions to aid with portfolio construction. There is nowhere else where you will get the opportunity to hear from and discuss investment markets with such a diverse line up of Presenters.

With so much content, we look forward to seeing you at one of the venues in February.

Clayton



Michelle



Mike



THE SCHEDULE (times may vary between venues)

Registration desk opens at 8am

Roadshow starts at 8.30am

Morning tea & lunch* are complimentary.

The Roadshow ends at 2.30pm

*Some venues will comprise a reduced program

STRUCTURED CREDITS

Full attendance at the conference constitutes 5.0 hours of learning. If it is a learning aim within your 2024 Professional Development Plan, you may decide that this learning constitutes 5.0 Code Structured Hours.

WHEN & WHERE

TUESDAY 20th FEB 24
THE WELLINGTON CLUB
LEVEL 4
88 THE TERRACE
WELLINGTON

WEDNESDAY 21st FEB 24
RYDGES HOTEL
30 LATIMER SQUARE
CHRISTCHURCH

THURSDAY 22nd FEB 24
MARITIME MUSEUM
LEVEL 1
CNR QUAY & HOBSON
STREETS
AUCKLAND

FRIDAY 23rd FEB 24*
TRINITY WHARF
51 DIVE CRESCENT
TAURANGA

COST: No charge

RSVP

As there are genuine seat restrictions at all the venues, we encourage you to reserve your complimentary place now.

Register at: heathcoteinvestment.com/our-events/
by Friday 9th Feb 24

For more information, please visit our website
www.heathcoteinvestment.com



MEET THE MANAGERS

Bringing Investment Professionals Together



Janus Henderson
INVESTORS

STEVE CAIN
Portfolio Manager
JANUS HENDERSON



JUSTIN TYLER
Portfolio Manager
DAINTREE ASSET
MANAGEMENT



MATT REYNOLDS
Investment Director
CAPITAL GROUP



dexus

DAVID KRUTH
Portfolio Manager
DEXUS



FAIRLIGHT

ABBEY COOK
Portfolio Manager
FAIRLIGHT ASSET
MANAGEMENT



CHRIS HESTELOW
Investment Specialist
ALLAN GRAY



STEPHEN BENNIE
Portfolio Manager
CASTLE POINT FUNDS
MANAGEMENT



JUSTIN LANNEN
Portfolio Manager
MAPLE-BROWN ABBOTT



KATIE STAFFORD
Head of Sustainability
Quantitative Equity Products
SCHRODERS



JONATHAN WU
Executive Director
PREMIUM ASIA

WE LOOK FORWARD TO
SEEING YOU AND YOUR
COLLEAGUES

This invitation is open to professional financial intermediaries only who are "wholesale clients" for the purposes of the Financial Advisers Act 2008 (as described in section 5c of the Act)

We strongly encourage all investment professionals to attend these presentations to hear first-hand the outlook and views from some of the industry's leading investment management entities.

The Portfolio Construction Panel



NOAH SCHILTKNECHT
Principle
MAKAO



CHRIS DOUGLAS
Principle
MYFIDUCIARY

RSVP NOW →
BY 9th FEB 24



MEET THE MANAGERS

Bringing Investment Professionals Together

For more information, please visit our website
www.heathcoteinvestment.com