



## It is a great pleasure to welcome you to the Summer **Meet the Managers** roadshow

Originating in 2011, this bi-annual roadshow has been designed by Heathcote Investment Partners to bring investment professionals together. The theme for this Meet the Managers is **Looking Forward: Where to Invest in 2024 and Beyond.**

The risk-return trade-off states that the potential return rises with an increase in risk. This is becoming increasingly challenging in a world with stubborn inflation, relatively high interest rates, geo-political tensions and mounting debt. Now more than ever it's critical to hear directly from those responsible for managing your investments.

These punchy high-quality presentations are designed to provide delegates with all the details required to make informed decisions to aid with portfolio construction. There is nowhere else where you will get the opportunity to hear from and discuss investment markets with such a diverse line up of Presenters.

**8.00am Registration Desk Opens**



**8.30am Opening comments**

**CLAYTON COPLESTONE**  
Principal  
**HEATHCOTE INVESTMENT PARTNERS**



**8.35am Global Multi Strategy**

**ALISTAIR SAYER**  
Client Portfolio Manager  
**JANUS HENDERSON**



**9.00am Australian Equities**

**CHRIS HESTELOW**  
Investment Specialist  
**ALLAN GRAY**



**9.25am Global Equities**

**KATIE STAFFORD**  
Head of Sustainability  
**SCHRODERS**



**9.50am Global Small / Mid Cap Equities**

**ABBEY COOK**  
Portfolio Manager  
**FAIRLIGHT**



**10.15am Morning Tea**

A complimentary break for all delegates



**10.40am Global Debt**

**JUSTIN TYLER**  
Portfolio Manager  
**DAINTREE**



**11.05am Global Equities**

**MATTHEW REYNOLDS**  
Investment Director  
**CAPITAL GROUP**



**11.30am Global Listed Infrastructure**

**JUSTIN LANNEN**  
Portfolio Manager  
**MAPLE-BROWN ABBOTT**



**11.55am Asian Equities & Debt**

**JONATHAN WU**  
Investment Director  
**PREMIUM ASIA**



12.20pm Lunch

A complimentary break for all delegates



12.45pm Portfolio Construction Techniques

**THE PORTFOLIO CONSTRUCTION  
PANEL**

Noah Schiltknecht, Makao  
Chris Douglas, MyFiduciary



1.30pm Australasian Equities

**STEPHEN BENNIE**  
Portfolio Manager  
**CASTLE POINT**



1.55pm Global Debt

**HARAN KARUNAKARAN**  
Investment Director  
**CAPITAL GROUP**



2.20pm Global Property

**DAVID KRUTH**  
Portfolio Manager  
**DEXUS**



2.45pm Summary

**CLAYTON COPLESTONE**  
Principal  
**HEATHCOTE INVESTMENT PARTNERS**