MEET THE MANAGERS
Bringing Investment Professionals Together

Powered by HEATHCOTE INVESTMENT PARTNERS

OPEN INVITATION TO INVESTMENT PROFESSIONALS

New Rules, New Returns

Building Resilient Portfolios in a Shifting Investment World

Join us this September for NZ's most established investment roadshow.

The rules that shaped portfolio construction for the past decade are being rewritten. Rate normalisation, AI-driven productivity, broadening global growth and a realignment of geopolitical alliances are converging at once - creating both risk and opportunity for advisers who understand what's changing.

Meet the Managers brings together some of the world's most respected investment minds to cut through the noise. Each shares their perspective on markets, asset allocation and positioning - giving you the insight to have better conversations with clients.

Whether you advise on equities, fixed income, real assets or alternatives, every session is built around one question:

"How do I build a resilient portfolio when the old playbook no longer applies?"

Sessions are capped at 25 minutes - sharp, relevant and immediately applicable. The full programme is CPD-accredited, and morning tea is complimentary.

Looking forward to seeing you at one of our venues

The Heathcote Team

Clayton Coplestone

Mike Ruetsch

COST **No charge**

WHEN & WHERE

Tuesday 15th September 2026
The Wellington Club, Level 4
88 The Terrace
WELLINGTON

Wednesday 16th September 2026
Te Pae Christchurch Convention Centre
188 Oxford Terrace
CHRISTCHURCH

Thursday 17th September 2026
Maritime Room, Level 1
Cnr Quay & Hobson Streets
AUCKLAND

Friday 18th September 2026
Trinity Wharf Tauranga
51 Dive Crescent
TAURANGA

**Some venues may comprise a reduced programme.*

THE SCHEDULE *Times may vary slightly between venues*

8:00am Registration opens	**8:30am** Roadshow commences	**Morning tea** Complimentary	**1:50pm** Roadshow concludes

STRUCTURED CPD CREDITS
Full attendance constitutes **4.5 Code Structured Hours** under your 2026 Professional Development.

REGISTER NOW
Seats are limited. Reserve your complimentary place by **Friday 4th September 2026**
heathcoteinvestment.com/our-events/

MEET YOUR ELEVEN PRESENTERS OVERLEAF →

MEET YOUR PRESENTERS

Eleven of the world's most respected investment minds

Across global and Australasian equities, fixed income, real assets and alternatives - one stage, one morning.

GLOBAL EQUITIES — CORE

Matt Reynolds

Investment Director

Capital Group

PRIVATE EQUITY

Claire Smith

Head of Investment Directors

Schroders

GLOBAL DEBT — CORE

Alan Papier

Investment Director

Nuveen

GLOBAL EQUITIES

Nick Cregan

Portfolio Manager

Fairlight Asset Management

ALTERNATIVE INVESTING

Rohit Shroff

Director, Sales

Man Group

GLOBAL RESOURCES

Daniel Sullivan

Co-Head of Global Natural Resources

Janus Henderson

GLOBAL REAL ESTATE

Mark Mazzarella

Head of Real Estate Securities

Dexus

AUSTRALIAN EQUITIES

Sudhir Kissun

Investment Analyst

Allan Gray

GLOBAL INFRASTRUCTURE

Andrew Maple-Brown

Portfolio Manager

Maple-Brown Abbott

John Hepburn

Senior Investment Consultant

Mapua Wealth

Noah Schiltknecht

Managing Partner

Makao Investments

SCAN now to register

RSVP by Friday 4th September 2026

Reserve your complimentary place by scanning the QR code

Meet the Managers is a Heathcote Investment Partners proprietary event.

www.heathcoteinvestment.com

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